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> Member: Illinois Society of Enrolled Agents National Association of Enrolled Agents

## SELF-EMPLOYED INDIVIDUAL DEDUCTIONS

Client:

ID#:

Tax Year: 2019

The purpose of this worksheet is to help you organize your tax deductible business expenses. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses. Do not include expenses for which you have been reimbursed, expect to be reimbursed, or are reimbursable.

Operating Expenses				
Advertising				
Bank Charges	- And And States of the second s			
Business Cards				
Catalogs				
Cleaning & Maintenance				
3				
Commissions				
Demos				
Depreciation & Sect. 179				
Employee Benefits				
Freight				
Gifts				
Interest	and the second			
Map Books				
Office Expense				
Pension/Profit Sharing				
Postage/Delivery Expenses	1			
Printing				
Refunds				
Rent (Machinery/Equipment)				
Rent (Other)				
Repairs	And the Article			
Sales				
Samples & Promotional				
Seminars & Trade Shows				
Service Charges				
Software				
Storage Fees				
Supplies				
Taxes				
Tools	and the set			
Utilities				
Wages	The second s			
Other:				
Total	n in the second second			

Vehicles &	Travel			
See Vehicle, Travel & Entertainment Worksheet (Page 2)				
Cost of Goods				
Cost of Items for Personal	1			
Use				
Cost of Labor				
Inventory at Beginning of				
Year				
Inventory at End of Year				
Materials and Supplies	- 14 Mar 8			
Outside Service				
Purchases				
Other:				
Other:				
Total				
Equipme	ent			
Equipment				
Furniture				
Other:				
Total				
Professional				
Dues				
Insurance				
Legal & Professional				
License				
Publications				
Other:				
Other: Total				
Telephone   Cellular Phone				
Long Distance				
Other				
Other				
Total				
Other Information				

Prepared By:

INVESTMENT ADVISER REPRESENTATIVE » Cetera Investment Advisers LLC

REGISTERED REPRESENTATIVE

» Cetera Financial Specialists LLC

Date:



## VEHICLE, TRAVEL & ENTERTAINMENT EXPENSE

Client:

ID#:

Tax Year: 2019

The purpose of this worksheet is to help you organize your tax deductible business expenses. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses. Do not include expenses for which you have been reimbursed, expect to be reimbursed, or are reimbursable.

Vehic	le	Travel & Entertain	ment Expense
Description of Vehicle		Airfare & Train	
Date Placed in Service		Car Rental & Gas	
Odometer Reading		Parking & Tolls	
Beginning of Year		Tax, Bus, Shuttles	
End of Year		Lodging	
Total Miles		Meals	
Business Miles		Tips	
Commute Miles		Telephone	
Daily Average		Dry Cleaning	
Round-trip Commute		Number of days out of	
·		town?	
Personal Miles		Other	
Is Car Leased? Yes/No		Other	
Is Car Financed? Yes/No		Other	
Is Car Owned? Yes/No		Other	
Was this vehicle depreciate	bed	Other	
in a prior year? Yes/No			
Vehicle Ex	penses	Total	
Gas, Lube, Oil		List Any Reimbursements Received	
Repairs & Maintenance		Description	Amount
Tires			
Towing			
Insurance			
Auto License/Registration			
Personal Property Tax			
Lease Payments			
Interest			
Auto Club			
Warranty			
Smog Certificate			
Other			
Other			
Total		Total	
	Other Inf	ormation	
Prepared By: Date:			
DeFilippis Financial Group® Revised. 11/26/2018			