



1751 S. Naperville Road, Suite 102, Wheaton, Illinois, 60189-5896
630-668-3030 P 630-668-2757 F www.defilippisfinancial.com
TAX RELATED EMAIL: steve@defilippisfinancial.com INVESTMENT RELATED EMAIL: stephen.defilippis@ceterafs.com

Stephen W. DeFilippis, EA, Financial Adviser
Licensed to Represent Taxpayers Before the IRS

Member: Illinois Society of Enrolled Agents
National Association of Enrolled Agents

Client Information Change Request

Previous (Old) Contact Information

Previous Address

Previous City Previous State Previous Zip Code

Previous Home Phone Number Previous Cell Phone Number Previous Work Phone Number

Previous Email Address: Previous Other

Spouse Previous Cell Number Spouse Previous Work Number Spouse Previous Email Address

NEW Contact Information

Moving Date: _____

Address

City State Zip Code

Home Phone Number: Cell Phone Number Work Phone Number

Email Address Other

Spouse Cell Number Spouse Work Number Spouse Email Address

Printed Name Spouse Printed Name

Signature Spouse Signature

Date Signed Date Spouse Signed

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REGISTERED REPRESENTATIVE
» Cetera Financial Specialists LLC

INVESTMENT ADVISER REPRESENTATIVE
» Cetera Investment Advisers LLC

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