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ID#: ____

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Stephen W. DeFilippis, EA, Financial Adviser

Licensed to Represent Taxpayers Before the IRS

Client: ___

SELF-EMPLOYED INDIVIDUAL DEDUCTIONS

Member:	Illinois Society	of	Enrolled	Agents
Nation	nal Association	of	Enrolled	Agents

Tax Year: <u>2018</u>

Operating Expenses	Vehicles & Travel			
Advertising	See Vehicle, Travel & Entertainment Worksheet (Pag			
Bank Charges	Cost of Goods			
Business Cards	Cost of Items for Personal			
	Use			
Catalogs	Cost of Labor			
Cleaning & Maintenance	Inventory at Beginning of			
	Year			
Commissions	Inventory at End of Year			
Demos	Materials and Supplies			
Depreciation & Sect. 179	Outside Service			
Employee Benefits	Purchases			
Freight	Other:			
Gifts	Other:			
Interest	Total			
Map Books	Equipment			
Office Expense	Equipment			
Pension/Profit Sharing	Furniture			
Postage/Delivery Expenses	Other:			
Printing	Total			
Refunds	Professional			
Rent (Machinery/Equipment)	Dues			
Rent (Other)	Insurance			
Repairs	Legal & Professional			
Sales	License			
Samples & Promotional	Publications			
Seminars & Trade Shows	Other:			
Service Charges	Other:			
Software	Total			
Storage Fees	Telephone			
Supplies	Cellular Phone			
Taxes	Long Distance			
Tools	Other			
Utilities	Other			
Wages	Total			
Other:	Other Information			
Total				



VEHICLE, TRAVEL & ENTERTAINMENT EXPENSE

Client:	ID#: Tax Year: <u>2018</u>
expense to be deductible, it must be consid-	u organize your tax deductible business expenses. In order for an lered an "ordinary and necessary" expense. You may include other ses for which you have been reimbursed, expect to be reimbursed,
Vehicle	Travel & Entertainment Expense
Description of Vehicle	Airfare & Train
Date Placed in Service	Car Rental & Gas
Odometer Reading	Parking & Tolls
Beginning of Year	Tax, Bus, Shuttles
End of Year	Lodging
Total Miles	Meals
Business Miles	Tips
Commute Miles	Telephone
Daily Average	Dry Cleaning
Round-trip Commute	Number of days out of
	town?
Personal Miles	Other
Is Car Leased? Yes/No	Other
Is Car Financed? Yes/No	Other
Is Car Owned? Yes/No	Other
Was this vehicle depreciated	Other
in a prior year? Yes/No	
Vehicle Expenses	Total
Gas, Lube, Oil	List Any Reimbursements Received
Repairs & Maintenance	Description Amount
Tires	
Towing	
Insurance	
Auto License/Registration	
Personal Property Tax	
Lease Payments	
Interest	
Auto Club	
Warranty	
Smog Certificate	
Other	
Other	
Total	Total
	Other Information
Prepared By:	Date:

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DeFilippis Financial Group®